

JYOTI STRUCTURES LIMITED

Registered & Corporate Office:

Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai - 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax : (91-22) 40915014 / 15
E-mail: contact@jstl.in Web site : www.jstl.in

Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

24th July, 2015
LHK: RR

Scrip Code: 513250

Sub: Reconciliation of Share Capital Audit Report

Dear Sir,

Enclosed please find herewith Reconciliation of Share Capital Audit Report issued by M/s. S. S. Rauthan & Associates, Practicing Company Secretary, certifying reconciliation of the total admitted capital with both the depositories and the total subscribed and listed capital of the Company for the quarter ended 30th June, 2015.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For **Jyoti Structures Limited**



Asst. Company Secretary

Encl: as above



S. S. Rauthan & Associates

Company Secretaries



SS Surjan Singh Rauthan
B.Com., F.C.S.

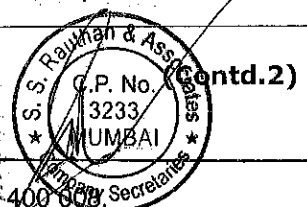
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
JYOTI STRUCTURES LIMITED
Valecha Chambers, 6th Floor,
New Link Road, Oshiwara,
Andheri (W), Mumbai – 400 053.

We have examined the Register of Members and the beneficiary details and other records presented by **BIGSHARE SERVICES PRIVATE LIMITED** having its registered office at E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai – 400 072 (hereinafter referred as "Registrar & Transfer Agent") for **JYOTI STRUCTURES LIMITED** having its registered office at Valecha Chambers, 6th Floor, New Link Road, Oshiwara, Andheri (W), Mumbai – 400 053 (hereinafter referred as "the Company") for issuing a Certificate, in accordance with the Circular D&CC/FITTC/CIR – 16/2002 dated 31st December, 2002 and the Circular CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by the Securities and Exchange Board of India (SEBI).

To the best of our knowledge and according to the information and explanations given to us and as per the records examined by us, we hereby certify that:

1	Quarter Ended	:	1 st April, 2015 to 30 th June, 2015
2	ISIN	:	
	NSDL	:	INE197A01024
	CDSL	:	INE197A01024
3	Face Value	:	Rs.2/- Each
4	Name of the Company	:	JYOTI STRUCTURES LIMITED
5	Registered Office Address	:	Valecha Chambers, 6 th Floor, New Link Road, Oshiwara, Andheri (West), Mumbai – 400 053.
6	Correspondence Address	:	SAME AS ABOVE
7	Telephone & Fax Nos.	:	Tel.: (91-22) 40915000 Fax: (91-22) 40915014/15
8	Email Address	:	investor@jsl.co.in
9	Name of the Stock Exchanges where the Company's Securities are listed	:	Bombay Stock Exchange, Mumbai – BSE National Stock Exchange, Mumbai – NSE





S. S. Rauthan & Associates

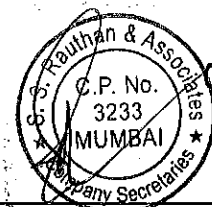
Company Secretaries



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10	Issued & Paid-up Capital	:	Number of Shares	% of total Paid-up Capital			
	Issued Capital		10,95,42,970	100			
	Paid-up Capital		10,95,27,710	100			
11	Listed Capital (Exchange-wise)	:					
	BSE		10,95,27,710	100			
	NSE		10,95,27,710	100			
12	Held in dematerialised form in CDSL	:	1,45,80,251	13.31			
13	Held in dematerialised form in NSDL	:	9,43,74,507	86.16			
14	Physical	:	5,72,952	0.53			
15	Total No. of Shares (12+13+14)	:	10,95,27,710	100			
16	Reason for difference if any, between (10 & 11) & (11 & 15)	:	The difference in Issued Capital and Paid-up Capital is due to non receipt of subscription for 15,260 Equity Shares of Rs.2/- each (3,052 Equity Shares of Rs.10/- each) in a Rights Issue.				
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
18	Register of Members is updated (Yes/No) If not, updated upto, which date.						YES
19	Reference of previous quarter with regards to excess dematerialized shares, if any						NIL
20	Has the Company resolved the matter mentioned in point no. 19 above the current quarter? if not, why?						NIL



Contd. 3)



S. S. Rauthan & Associates

Company Secretaries



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21	Mention the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 15 days with the reasons for delay :			
	Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
	Confirmed after 15 days	Nil	Nil	N. A.
	Pending for more than 15 days	Nil	Nil	N. A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		:	Shri L. H. Khilnani Tel.: 91-22-40915000 Fax: 91-22-40915014
23	Name, Address, Tel. & Fax No. Regn. No. of the Auditor		:	Shri Surjan Singh Rauthan – Proprietor M/s. S. S. Rauthan & Associates Practising Company Secretary 703, Navjivan Commercial Premises Co. Op. Soc. Ltd., Lamington Road, Mumbai – 400 008. Tel. No.: 91-22-23091275 Fax : 91-22-23012626 FCS No. 4807 CP No. 3233
24	Appointment of common agency for share registry work (if yes name & address)		:	BIGSHARE SERVICES PRIVATE LIMITED E – 2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai – 400 072. Tel.: 91-22-28470652 Fax: 91-22-28475207
25	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from the Stock Exchange, Company changed its name).			N.A.

For S. S. Rauthan & Associates
Company Secretaries



Surjan Singh Rauthan
(Proprietor)

Place: Mumbai

Date: 16/07/2015