



JYOTI STRUCTURES LIMITED

Registered & Corporate Office:

Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai - 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax : (91-22) 40915014 / 15
E-mail: contact@jst.in Web site : www.jst.in

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

24th September, 2014
LHK : RR

Dear Sir,

Scrip ID: JYOTISTRUC

Sub: Outcome of Committee Meeting

This is to inform you that a meeting of the Committee of Board of Directors of Jyoti Structures Limited (**Company**) was held this morning, i.e., Wednesday, 24th September, 2014 at the registered office of the Company in connection with the proposed placement of equity shares to Qualified Institutional Buyers (**Issue**) pursuant to Section 42 of the Companies Act, 2013 and the rules made thereunder and the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, (**SEBI Regulations**).

In the aforesaid meeting, the Committee has:

1. fixed the opening date of the Issue as Wednesday, the 24th September, 2014;
2. taken note of the relevant date i.e. 24th September 2014;
3. taken note of, and adopted, the floor price of ₹ 44.99 per equity share of face value of ₹ 2 each, in connection with the proposed qualified institutions placement by the Company; and
4. fixed the offer price of the Issue at ₹ 42.85 per Equity Share, which is at a discount of 4.76% to the Floor Price.

You are requested to take note of the same and acknowledge receipt.

Thanking you,

Yours faithfully,

For Jyoti Structures Limited


L. H. Khilnani
Company Secretary

