

JYOTI STRUCTURES LIMITED

Registered & Corporate Office:

Valecha Chambers, 6th Floor, New Link Road

Oshiwara, Andheri (West), Mumbai - 400 053

Corporate Identity No.: L45200MH1974PLC017494

Tel.: (91-22) 4091 5000 Fax : (91-22) 40915014 / 15

E-mail: contact@jsl.in Web site : www.jsl.in

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
BKC, Bandra (East), Mumbai - 400 051
Ref : Scrip ID JYOTISTRUC

Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Ref : Scrip Code 513250

1st February, 2016

Re: 1) NSE letter reference no. NSE/CM/Surveillance/R-245 dated 1.2.2016
2) BSE letter reference no. L/DOSS/ONL/RV/JP/2015-16/214 dated 1.2.2016

Sub: Confirmation/Information on published news

Dear Sir,

We have for reference the aforesaid letter(s) and in reply thereto we wish to state as under:

As we had intimated to you by our letter dated 19 August 2015, the lenders to the Company had invoked strategic debt restructuring (SDR) pursuant to the RBI Circular dated 8 June 2015. This envisaged the conversion of certain debt of the lenders into equity in terms of the aforesaid RBI Circular. (A copy of the said letter is annexed hereto as Annex "A")

By a letter of 2 December 2015, the Company confirmed that the conversion price for debt into equity would be the average of the closing price of the instrument on a recognized stock exchange during the 10 days preceding the reference date being 11 August 2015. (A copy of the said letter dated 2 December 2015 is attached as Annex "B").

A postal ballot was thereafter conducted for conversion of the lenders debt into equity and for the issue of shares to the lenders. Results of the postal ballot were provided to you by our letter dated 21 January 2016. (A copy of the said letter of 21 January 2016 is attached as Annex "C").

Subsequently, the lenders have been holding several discussions amongst themselves and with potential investors but, as far as the Company is aware, there has not been agreement reached between them.

In the circumstances and as is borne out by what is stated above, we submit that we have regularly and in compliance with applicable regulations, including Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, been providing the Exchanges details of all events, information, etc. that have a bearing on the performance of the Company.

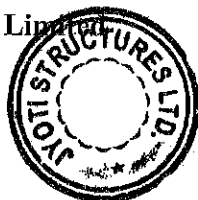
Thanking you,

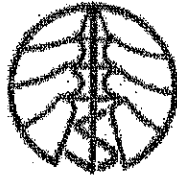
Yours faithfully,

For Jyoti Structures Limited

Company Secretary

Encl.: as above





Annexure A
JYOTI STRUCTURES LIMITED

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Ref : Scrip ID JYOTISTRUC

Ref : Scrip Code 513250

19th August, 2015

LHK : RR

Dear Sir

Sub: Disclosure

This is to inform you that we have been advised by email dated 19th August, 2015 received from State Bank of India, leader of consortium banks, that Strategic Debt Restructuring has been invoked with reference date as on 11th August, 2015 by the Joint Lender Forum pursuant to RBI Circular dated June 8, 2015.

You are requested to take note of the same and acknowledge receipt.

Thanking You,

Yours faithfully,

For Jyoti Structures Limited



Company Secretary *



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2nd December, 2015
LHK: RR

Re: 1) NSE letter reference no. NSE/CM/Surveillance/R-156 dated 2.12.15
2) BSE letter reference no. L/DOSS/ONL/RV/RS/2015-16/161 dated 2.12.15

Sub: Confirmation/Information on published news

Dear Sir,


We have for reference the aforesaid letters. In this regard, we wish to state as under:

1. Promptly upon receipt of letter dated 19th August 2015 from the State Bank of India, leader of the lending consortium to the Company, we had advised you by our letter of the same date (copy attached) that the banks had invoked the strategic debt restructuring mechanism under the RBI circular of 8 June 2015;
2. In terms of the aforesaid circular, the conversion price for debt into equity would be the average of the Closing Price of the instrument on a recognized stock exchange during the 10 days preceding the Reference Date;
3. Accordingly we had advised you by our aforesaid letter of 19 August 2015 that the Reference Date for the purposes of the SDR invocation was 11 August 2015.

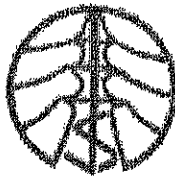
This is for your information and records.

Thanking you,

Yours faithfully,
For Jyoti Structures Limited


Company Secretary
Encl.: as above





Annexure C

JYOTI STRUCTURES LIMITED
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21st January, 2016
LHK : RR

Dear Sir

Re: Disclosure pursuant to Regulation 30(6) & 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Voting Results of Postal Ballot Notice

In continuation to the Postal Ballot Notice dated 9th December, 2015, the following special resolution(s) have been passed by the shareholders, with requisite majority:

- 1) Re-classification of authorized share capital of the Company; and
- 2) To create, offer and issue new equity shares on preferential basis to the lenders of the Company pursuant to invocation of SDR.

In terms of regulation 30(6) and 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith results of Postal Ballot and e-voting along with Scrutinizers Report.

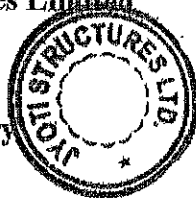
You are requested to take the same on record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For Jyoti Structures Limited


Company Secretary



Encl.: as above