



JYOTI STRUCTURES LIMITED

Registered & Corporate Office:

Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai - 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax : (91-22) 40915014 / 15
E-mail: contact@jsl.in Web site : www.jsl.in

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
BKC, Bandra (East), Mumbai - 400 051

Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Ref : Scrip ID JYOTISTRUC

Ref : Scrip Code 513250

August 24, 2017

Sub: Calling Expression of Interest under IBC Process

Dear Sir/Madam,

This has reference to Jyoti Structures Limited as a part of Corporate Insolvency Resolution process under IBC 2016, we are publishing Expression of Interest in newspaper today (Economic Times) to invite interested parties for Investment as investment opportunity. Attached is the soft copy for your attention and records.

Please feel free for any further clarification related to above.

Regards,

Yours faithfully,

For **Jyoti Structures Limited**


Vandana Garg
IRP



Mobile : 08828009848

INVESTMENT OPPORTUNITY IN JYOTI STRUCTURES LIMITED (JSL)

JYOTI STRUCTURES LIMITED is engaged in the manufacture of transmission line towers, sub-station structures, railway electrification structures etc. & it also undertakes turnkey contracts globally for high voltage transmission lines & substations.

Corporate Insolvency Resolution Process (CIRP) has been initiated with regard to Jyoti Structures Limited as per the provisions of Insolvency and Bankruptcy Code (IBC) 2016, by an order of National Company Law Tribunal (NCLT) Mumbai bench dated 4th July 2017.

Expression of Interest (EOI) are hereby invited from the interested parties for the investment opportunity in the **JSL**. The Interested parties shall submit certified true copies of their Audited Financial Statements of last 3 years, i.e. FY 2015, 2016 & 2017, Proof of address and PAN Card copy. The interested Parties shall submit Demand Draft as Earnest Money Deposit (Non Refundable) in the name of SBI A/c - Jyoti Structures Limited of INR 25 Lakhs (Rupees Twenty Five Lakhs Only) along with the EOI for Jyoti Structures Limited.

Minimum conditions for applicants to approach the Resolution Professional of **JSL** with such plans are mentioned below.

1. Minimum turnover of INR 1000 Crs as on 31/03/2017, whereas for Investment Companies/ Fund Houses minimum assets under management of INR 1000 Crs or more or Group of Investors with consolidated Net worth of INR 200 Crs or more
2. Good track record of financial health and repute for last 5 years (either in subsidiaries or group companies)
3. No default with Banks/FIs or with any Statutory / Regulatory Authorities by interested parties & its subsidiaries
4. Ability to arrange minimum INR 500 Crs.

For any clarifications, write to “vandanagarg@bdo.in” on or before 04th September, 2017. The interested parties may submit the EOI in sealed envelope by 05:30 PM on or before 5th September, 2017 at below mentioned address through speed / registered post or by hand delivery. The envelope should be super scribed as “**EOI for Jyoti Structures Limited**” in the name of “Vandana Garg- Resolution Professional”, BDO Restructuring Advisory LLP, The Ruby – Level 9, NW Wing, Senapati Bapat Marg, Dadar (W), Mumbai – 400 028.

Information Memorandum will be provided to the interested parties after receiving a confidentiality undertaking as per section 29(2) of the IBC 2016.

Sd/-

Ms. Vandana Garg

Resolution Professional – Jyoti Structures Limited

Note: RP reserves the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document.