

**JYOTI STRUCTURES LIMITED**

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**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE NINE MONTH ENDED 31ST DECEMBER, 2012**

(₹. In Lacs)

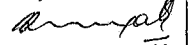
Particulars	Quarter Ended			Nine Month Ended		Previous Year Ended
	31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>PART I</b>						
1) <b>Income from operations</b>						
a) Net sales/income from operations	61,868.61	59,207.52	58,719.59	1,86,447.74	1,85,694.28	2,59,243.47
b) Other Operating Income	110.60	86.78	(0.00)	292.48	-	69.17
<b>Total Income from operations (Net)</b>	<b>61,969.21</b>	<b>59,294.30</b>	<b>58,719.59</b>	<b>1,86,740.22</b>	<b>1,85,694.28</b>	<b>2,59,302.64</b>
2) <b>Expenses</b>						
a) Cost of Materials Consumed	37,136.34	31,957.50	27,579.88	1,04,052.56	1,01,699.71	1,43,164.99
b) Stock in trade	-	-	-	-	-	-
c) Erection and sub-contracting expenses	10,944.37	12,461.00	16,636.52	36,112.26	41,082.11	59,232.51
d) Change in inventories of finished goods, work-in-progress and stock-in-trade	423.79	442.11	(692.00)	1,914.60	(1,966.10)	(6,457.71)
e) Employees benefits expense	2,006.34	2,279.98	1,926.93	6,575.67	5,944.03	7,947.05
f) Depreciation and amortisation expense	615.20	626.87	582.22	1,860.39	1,890.54	2,133.51
g) Other Expenses	5,202.52	6,430.08	7,127.84	17,699.98	18,370.28	27,357.09
<b>Total expenses</b>	<b>56,326.56</b>	<b>54,197.54</b>	<b>53,161.33</b>	<b>1,70,215.46</b>	<b>1,66,820.57</b>	<b>2,33,377.44</b>
3) <b>Profit / (Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>5,640.65</b>	<b>5,096.76</b>	<b>5,558.26</b>	<b>16,524.76</b>	<b>18,873.71</b>	<b>25,925.20</b>
4) <b>Other Income</b>	<b>200.59</b>	<b>224.24</b>	<b>252.09</b>	<b>629.71</b>	<b>581.65</b>	<b>1,033.46</b>
5) <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>5,841.24</b>	<b>5,321.00</b>	<b>5,810.35</b>	<b>17,154.47</b>	<b>19,455.36</b>	<b>26,958.66</b>
6) <b>Finance Cost</b>	<b>3,825.20</b>	<b>3,522.09</b>	<b>3,650.77</b>	<b>10,737.44</b>	<b>10,056.33</b>	<b>14,101.83</b>
7) <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>2,016.04</b>	<b>1,798.91</b>	<b>2,159.58</b>	<b>6,417.03</b>	<b>9,399.03</b>	<b>12,856.83</b>
8) <b>Exceptional Items</b>	-	-	-	-	-	-
9) <b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>2,016.04</b>	<b>1,798.91</b>	<b>2,159.58</b>	<b>6,417.03</b>	<b>9,399.03</b>	<b>12,856.83</b>
10) <b>Tax expense</b>	<b>676.20</b>	<b>604.74</b>	<b>780.05</b>	<b>2,149.33</b>	<b>3,191.63</b>	<b>4,302.80</b>
11) <b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>1,339.84</b>	<b>1,194.17</b>	<b>1,379.53</b>	<b>4,267.70</b>	<b>6,207.40</b>	<b>8,554.03</b>
12) <b>Extraordinary item (net of tax expense)</b>	-	-	-	-	-	-
13) <b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>1,339.84</b>	<b>1,194.17</b>	<b>1,379.53</b>	<b>4,267.70</b>	<b>6,207.40</b>	<b>8,554.03</b>
14) <b>Paid-up equity share capital (Face value ₹ 2/- each)</b>	<b>1,644.72</b>	<b>1,644.48</b>	<b>1,643.70</b>	<b>1,644.72</b>	<b>1,643.70</b>	<b>1,644.28</b>
15) <b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>64,776.17</b>
16) <b>Earning per share before and after Extraordinary items</b>						
- Basic EPS	1.63	1.45	1.68	5.19	7.56	10.41
- Diluted EPS	1.62	1.45	1.67	5.17	7.52	10.37
<b>PART II</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
1) <b>Public shareholding</b>						
- Number of shares	5,93,74,306	5,93,90,591	5,93,82,619	5,93,74,306	5,93,82,619	5,94,04,045
- Percentage of shareholding	72.20%	72.23%	72.26%	72.20%	72.25%	72.25%
2) <b>Promoters and Promoter Group Shareholding</b>						
a) <b>Pledged / Encumbered</b>						
- Number of shares	1,53,90,088	1,73,14,391	1,81,82,835	1,53,90,088	1,81,82,835	1,81,82,835
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	67.32%	75.83%	79.74%	67.32%	79.74%	79.71%
- Percentage of shares (as a % of the total share capital of the company)	18.71%	21.06%	22.12%	18.71%	22.12%	22.12%
b) <b>Non - encumbered</b>						
- Number of shares	74,71,803	55,18,815	46,19,568	74,71,803	46,19,568	46,27,017
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	32.68%	24.17%	20.26%	32.68%	20.26%	20.29%
- Percentage of shares (as a % of the total share capital of the company)	9.09%	6.71%	5.02%	9.09%	5.62%	5.63%

Particulars	Third Quarter Ended - 31/12/2012
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	0
Received during the quarter	13
Disposed of during the quarter	13
Remaining unresolved at the end of the quarter	0

**NOTES :**

- The above results as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on 30th January, 2013.
- The Statutory Auditors of the Company have carried out the "Limited Review" of the above results.
- The Company is in the business of execution of projects related to power transmission and as such there are no reportable primary business segments.
- Tax Expense includes provision for Current Tax and Deferred Tax.
- During the quarter, the Company has allotted 12,400 Equity Shares of Rs.2 each and granted 60,500 options to the eligible employees of the Company, under the Employees Stock Option Scheme.
- Cost of material consumed includes Bought-out materials purchased for supplies to customer under the contracts.
- Previous period / year figures have been re-arranged, re-grouped, re-calculated and re-classified, wherever necessary.

For Jyoti Structures Limited

  
Santosh Nayak  
Managing Director

Mumbai  
30th January, 2013